

### Statement showing Shareholding Pattern

Name of the Company: <b>APIS INDIA LIMITED</b>			
Scrip Code, Name of the scrip, class of security: <b>506166; APIS INDIA LTD.; EQUITY SHARES</b>			
Quarter ended: <b>JUNE30, 2011</b>			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoters group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Outstanding convertible securities:-	No. of outstanding securities	As a % of total No. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/ promoter group	0	0.00	0.00
Held by public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid-up capital of the company assuming full conversion of warrants and convertible securities</b>	<b>Rs. 5,51,00,760 (55,10,076 Equity Shares of Rs. 10/- each fully paid up)</b>		

Category code (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)* 100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	6	3654014	3654014	66.32	66.32	0	0
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	2	203040	0	3.68	3.68	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(1)	8	3857054	3654014	70.00	70.00	0	0.00
(2)	Foreign							
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (A)(2)	0	0	0	0.00	0.00	0	0.00

<sup>1</sup> For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup> For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	8	3857054	3654014	70.00	70.00	0	0.00
<b>(B)</b>	<b>Public shareholding<sup>3</sup></b>						<b>NA</b>	<b>NA</b>
(1)	Institutions						<b>NA</b>	<b>NA</b>
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
(2)	Non-institutions						<b>NA</b>	<b>NA</b>
(a)	Bodies Corporate	3	1252440	0	22.73	22.73	0	0.00

(b)	Individuals -							
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	3	19458	13959	0.35	0.35	0	0.00
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	16	381124	162644	6.92	6.92	0	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	22	1653022	176603	30.00	30.00	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	22	1653022	176603	30.00	30.00	<b>NA</b>	<b>NA</b>
	TOTAL (A)+(B)	30	5510076	3830617	100.00	100.00	0	0.00
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	0	0	0	<i>0.00</i>	<i>0.00</i>	<b>NA</b>	<b>NA</b>
(1)	Promoter and Promoter Group	0	0	0	<i>0.00</i>	0.00	<b>NA</b>	<b>NA</b>
(2)	Public	0	0	0	<i>0.00</i>	0.00	<b>NA</b>	<b>NA</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>30</b>	<b>5510076</b>	<b>3830617</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**NA – Not applicable**

(l)(b) **Statement showing Shareholding of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1.	DEEPAK ANAND	1013225	18.39%	0	0.00	0.00
2.	PREM ANAND	211500	3.84%	0	0.00	0.00
3.	VIMAL ANAND	792279	14.38%	0	0.00	0.00
4.	AMIT ANAND	791010	14.36%	0	0.00	0.00
5.	MANISHA ANAND	423000	7.68%	0	0.00	0.00
6.	SAKSHI ANAND	423000	7.68%	0	0.00	0.00
7.	MODERN HERBALS PVT LTD	143820	2.61%	0	0.00	0.00
8.	APIS NATURAL PRODUCTS PVT LIMITED	59220	1.07%	0	0.00	0.00
<b>TOTAL</b>		<b>3857054</b>	<b>70.00%</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

(I)(c) **Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	CAPITAL STOCK AND SHARES LIMITED	4,01,850	7.29%
2.	SRIDHAR FINANCIAL SERVICES LIMITED	4,01,850	7.29%
3.	M/S SURYA MEDITECH LIMITED	4,48,740	8.14%
4.	POOJA VATS	84,600	1.54%
<b>TOTAL</b>		<b>13,37,040</b>	<b>24.26%</b>

(I)(d) **Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	DEEPAK ANAND	20,175	3.44%
2.	VIMAL ANAND	20,175	2.72%
3.	AMIT ANAND	20,175	2.72%
4.	MANISHA ANAND	1,00,000	1.81%
5.	SAKSHI ANAND	1,00,000	1.81%
<b>TOTAL</b>		<b>2,60,525</b>	<b>4.73%</b>

(II)(a) **Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	<i>NIL</i>	<i>NA</i>	<i>NA</i>	<i>NA</i>
2.	<i>NIL</i>	<i>NA</i>	<i>NA</i>	<i>NA</i>
<b>TOTAL</b>		<b><i>NA</i></b>	<b><i>NA</i></b>	<b><i>NA</i></b>

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	No. of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1.	<i>NIL</i>	<i>NIL</i>	<i>NA</i>
2.	<i>NIL</i>	<i>NIL</i>	<i>NA</i>
<b>TOTAL</b>		<b><i>NIL</i></b>	<b><i>NA</i></b>